

## ACCOUNT CHANGE CARD

SUBSEQUENT ACTIONS									
I/We authorize the Credit Union to make and accept the following changes to my/our accounts:  TYPE OF CHANGE (Please indicate the type of change and complete only the information that affects the change.)									
Member/Owner Information		CHANGE		Jo	int Owner(s) Information	ADD	CHANGE	REMOVE	
Convenience Signer	☐ ADD	☐ CHANGE	REMOVE	PC	DD Beneficiary	ADD	☐ CHANGE	REMOVE	
Other:	_ ADD	CHANGE	REMOVE		ccount Type/Services	ADD	CHANGE	REMOVE	
MEMBER INFORMATION  Change of Legal Name of Member Change of Address and/or Phone Number									
Member/Owner:					Member No:				
Old Legal Name:					SSN/TIN:				
Street:					Driver's Lic. No:				
City/State/Zip:					Date of Birth:				
Home Phone: Listed Unlisted					Password:				
Work Phone:					E-mail:				
Occupation:					Employer:				
ACCOUNT OWNERSHIP SELECTION									
Party Initials Choose ONE of the following forms of account ownership by placing your initials next to the chosen form of ownership. The type of account you select may determine how property passes on your death. Your will may not control the disposition of funds held in some of the following forms of account ownership. The selection you make below will apply to all the accounts listed in the "ACCOUNT TYPE" section.									
SINGLE PARTY ACCOUNT WITHOUT PAYABLE ON DEATH (POD) DESIGNATION. The party to the account owns the account. On the death of the party, ownership of the account passes as a part of the party's estate under the party's will or by intestacy. The party to the account is listed as the Member/Owner.									
SINGLE PARTY ACCOUNT WITH PAYABLE ON DEATH (POD) DESIGNATION. The party to the account owns the account. On the death of the party, ownership of the account passes to the POD beneficiaries of the account. The account is not a part of the party's estate. POD beneficiaries are listed in the "POD BENEFICIARIES" section. The party to the account is listed as the Member/Owner.									
JOINT MULTIPLE PARTY ACCOUNT WITH RIGHT OF SURVIVORSHIP. (All parties must initial) The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of a party, the party's ownership of the account passes to the surviving parties. Parties to the account are listed as Member/Owner and Joint Owner.									
JOINT MULTIPLE PARTY ACCOUNT WITHOUT RIGHT OF SURVIVORSHIP. (All parties must initial) The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of a party, the party's ownership of the account passes as a part of the party's estate under the party's will or by intestacy. Parties to the account are listed as Member/Owner and Joint Owner.									
JOINT MULTIPLE PARTY ACCOUNT WITH RIGHT OF SURVIVORSHIP AND PAYABLE ON DEATH (POD) DESIGNATION. (All parties must initial) The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of the last surviving party, the ownership of the account passes to the POD beneficiaries. POD beneficiaries are listed in the "POD BENEFICIARIES" section. Parties to the account are listed as Member/Owner and Joint Owner.									
CONVENIENCE ACCOUNT. (Member must initial) The parties to the account own the account. One or more convenience signers to the account may make account transactions for a party. A convenience signer does not own the account. On the death of the last surviving party, ownership of the account passes as a part of the last surviving party's estate under the last surviving party's will or by intestacy. The financial institution may pay funds in the account to a convenience signer before the financial institution receives notice of the death of the last surviving party. The payment to a convenience signer does not affect the parties' ownership of the account. The party(ies) to the account are listed as Member/Owner and Joint Owner.									
Print Name(s) of the Convenience Signer(s):  Signature(s) of the Convenience Signer(s):									
				_					
Other:				_		Se	e Account Auth	orization Card	
JOINT MULTIPLE PARTY ACCOUNT INFORMATION  Change of Legal Name of a Joint Owner  Change of Address and/or Phone Number  Add Joint Owner to Existing Account									
Joint Owner:  Home Phone:									
Old Legal Name: SSN/TIN:									
Street:					Driver's Lic. No:				
City/State/Zip: Date of Birth:									
Occupation: Employer:									
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Joint Owner:		Home Ph	one:
Old Legal Name:		SSN/TIN:	
Street:		Driver's L	ic. No:
City/State/Zip:		Date of B	Birth:
Occupation:		Employer	:
Joint Owner:		Home Ph	one:
Old Legal Name:		SSN/TIN:	
Street:		Driver's L	Lic. No:
City/State/Zip:		Date of B	Birth:
Occupation:		Employer	:
	ACCOUNT	TYPE	
<b>□</b>	Suffix *	□ N4a.	Suffix *
Share/Savings:		<u> </u>	ney Market:
Share Draft/Checking		∐ HSA	<b>4</b> :
Share Certificate/Cer	tificate:	Oth	er:
	ACCOUNT SE	ERVICES	
Payroll Deduction/Direct Deposit:			
Audio Response:			
Overdraft Protection (Indicate transfe	er priority.):	<del>                                      </del>	
ATM Card:		Debit Car	rd:
PC Access/Internet Banking:			
Other:	DOD DENIEL	OLADIEC	
Unon the death of the last account of	POD BENEFIC		d equally among the surviving beneficiaries listed. The
beneficiaries listed here are beneficiaries	to all the accounts listed under the "/	ACCOUNT TYP	PE" section.
Name of Beneficiary		lo	dentifying Information
	REMOVAL OF JO	OINT OWNER	
terminates a joint owner's ownership of not affect the joint owner's liability to	the account(s), including any member the Credit Union for any loan or c	ership share in other obligation	ne "ACCOUNT TYPE" section. Removal from an account the account(s). The termination of ownership rights does not not removal changes the form of ownership for the ated under the "ACCOUNT OWNERSHIP INFORMATION"
Name ofTerminated Joint Owner:			
Name of Terminated Joint Owner:			
	AUTHORIZ	ZATION	
complete and true and that I/we agree Availability Policy Disclosure, if applicable acknowledge receipt of a copy of the agreeity is requested and provided, I/we are	to the terms and conditions of the Mole, and to any amendments the Crec greement and disclosures applicable tagree to the terms of and acknowledg the to indemnify the Credit Union for all	Membership and dit Union make to the account per receipt of the ll costs, losses	forms. I/We certify that the information on this Card is d Account Agreement, Truth-in-Savings Disclosure, Funds as from time to time which are incorporated herein. I/We s and services requested herein. If an access card or EFT are Electronic Fund Transfers Agreement and Disclosure.  The analysis are also as a service of the information on this Card is a card information on the information of the information of the information on the information on the information of the information on the information on the information on the information on the information of the information on the information on the information of the informatio
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X Signature	Data	X Signature	D.A.
Signature	Date	Signature	Date
X		X	
Signature COR CREDIT LINION LISE ONLY	Date	Signature	Date
FOR CREDIT UNION USE ONLY  Date of Membership:	See Account Authorization Car	u	See Insurance Beneficiary Card
Date of Membership:  Credit Report	Opened/App'd by:		Member Verification:  ☐ PIN Request
Access Card	Audio Response		PIN Request  PC Access/Internet Banking