



BUSINESS ACCOUNT NUMBER	EMPLOYEE
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### Credit Request #1

DESCRIBE THE PURPOSE OF THIS LOAN AND HOW IT WILL BENEFIT YOUR BUSINESS	AMOUNT REQUESTED
	REQUESTED TERM IN YEARS
DESCRIPTION OF COLLATERAL	ESTIMATED ASSET VALUE

### Credit Request #2

DESCRIBE THE PURPOSE OF THIS LOAN AND HOW IT WILL BENEFIT YOUR BUSINESS	AMOUNT REQUESTED
	REQUESTED TERM IN YEARS
DESCRIPTION OF COLLATERAL	ESTIMATED ASSET VALUE

### Use of Loan Proceeds

PROJECT ITEMS	PROJECT COST
Land & Building Acquisition	\$
Land Acquisition	\$
Building Construction / Improvement (Hard Costs)	\$
Building Construction / Improvement (Soft Costs)	\$
Debt Refinance (Complete Business Debt Schedule below)	\$
Business Acquisition (List of assets & purchase agreement required)	\$
Machinery / Equipment Acquisition	\$
Inventory	\$
Furniture	\$
Fixtures	\$
Working Capital	\$
Other (Describe)	\$
Other: \$	
<b>Total Project Cost: \$ 0</b>	
Source of Injection	
Less Borrower's Injection: \$	
<b>Total Loan Request: \$ 0</b>	

Would you like to apply for a business credit card? Yes ☐ No ☐

Are you currently a member of the credit union? Yes ☐ No ☐

### General Business Information

BORROWER NAME <sup>1</sup>				FEDERAL TAX ID (EIN/TIN)		DATE OF ORGANIZATION	
DBA NAME (If applicable)				BUSINESS TYPE		UNDER CURRENT MANAGEMENT SINCE	
BUSINESS PHYSICAL STREET ADDRESS		CITY	STATE	ZIP CODE	BUSINESS PHONE NUMBER	CONTACT EMAIL ADDRESS	
BUSINESS MAILING STREET ADDRESS		CITY	STATE	ZIP CODE	BUSINESS FAX NUMBER	WEBSITE URL	
DESCRIBE THE PRIMARY NATURE OF YOUR BUSINESS AND ITS PRODUCTS OR SERVICES						INDUSTRY TYPE	
						NUMBER OF EMPLOYEES Before Loan After Loan	
AVERAGE DEPOSIT BALANCES		LAST YEAR'S GROSS ANNUAL SALES		LAST YEAR'S ANNUAL NET PROFIT (PRE-TAX)		AVERAGE GROSS ANNUAL SALES FOR THE PAST 3 YEARS	
Is this business the subject of a Federal, State or local citation (including probation), or other action which would preclude it from normal business operations? <sup>2</sup>				Yes <input type="checkbox"/> No <input type="checkbox"/>		Is this business for profit?	
Does this business restrict patronage?				Yes <input type="checkbox"/> No <input type="checkbox"/>		Has the borrower or a principal of the borrower ever declared bankruptcy? <sup>3</sup>	
Is this business a franchise?				Yes <input type="checkbox"/> No <input type="checkbox"/>		Have any tax liens been filed against the borrower or a principal of the borrower? <sup>3</sup>	