

11770 University Blvd Sugar Land, Texas 77478 281-921-8500 • Fax: 281-921-8550 www.nizaricu.org

Account Change Card

						71000	Julie Olia	iige oaia			
			SUBSEQUENT	ACTIONS	3						
I/We authorize the Credit Union to make and accept the following changes to my/our accounts: TYPE OF CHANGE (Please indicate the type of change and complete only the information that affects the change.)											
Member/Owner Informatio	n	☐ CHANGE		Joint	Owner(s) Information		☐ CHANGE	REMOVE			
Convenience Signer	ADD	☐ CHANGE	REMOVE	POD	Beneficiary		☐ CHANGE	REMOVE			
Other:	ADD	☐ CHANGE	REMOVE	Acco	unt Type/Services		☐ CHANGE	REMOVE			
MEMBER INFORMATION Change of Legal Name of Member Change of Address and/or Phone Number											
Member/Owner:					Member No:						
Old Legal Name:					SSN/TIN:						
Street:					Driver's Lic. No:						
City/State/Zip:					Date of Birth:						
Home Phone:		Listed	Unlisted		Password:						
Work Phone:					E-mail:						
Employer:					Occupation:						
			CCOUNT OWNERS								
Party Initials	Choose ONE of the following forms of account ownership by placing your initials next to the chosen form of ownership. The type of account you select may determine how property passes on your death. Your will may not control the disposition of funds held in some of the following forms of account ownership. You may choose to designate one or more convenience signers on an account, even if the account is not a convenience account. A designated convenience signer may make transactions on your behalf during your lifetime, but does not own the account during your lifetime. The designated convenience signer owns the account on your death only if the convenience signer is also designated as a POD payee or trust account beneficiary. The selection you make below will apply to all the accounts listed in the "ACCOUNT TYPE" section.										
	SINGLE PARTY ACCOUNT WITHOUT PAYABLE ON DEATH (POD) DESIGNATION. The party to the account owns the account. On the death of the party, ownership of the account passes as a part of the party's estate under the party's will or by intestacy. The party to the account is listed as the Member/Owner.										
	SINGLE PARTY ACCOUNT WITH PAYABLE ON DEATH (POD) DESIGNATION. The party to the account owns the account. On the death of the party, ownership of the account passes to the POD beneficiaries of the account. The account is not a part of the party's estate. POD beneficiaries are listed in the "POD BENEFICIARIES" section. The party to the account is listed as the Member/Owner.										
	JOINT MULTIPLE PARTY ACCOUNT WITH RIGHT OF SURVIVORSHIP. (All parties must initial) The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of a party, the party's ownership of the account passes to the surviving parties. Parties to the account are listed as Member/Owner and Joint Owner.										
	JOINT MULTIPLE PARTY ACCOUNT WITHOUT RIGHT OF SURVIVORSHIP. (All parties must initial) The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of a party, the party's ownership of the account passes as a part of the party's estate under the party's will or by intestacy. Parties to the account are listed as Member/Owner and Joint Owner.										
	JOINT MULTIPLE PARTY ACCOUNT WITH RIGHT OF SURVIVORSHIP AND PAYABLE ON DEATH (POD) DESIGNATION. (All parties must initial) The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of the last surviving party, the ownership of the account passes to the POD beneficiaries. POD beneficiaries are listed in the "POD BENEFICIARIES" section. Parties to the account are listed as Member/Owner and Joint Owner.										
	CONVENIENCE ACCOUNT. (Member must initial) The parties to the account own the account. One or more convenience signers to the account may make account transactions for a party. A convenience signer does not own the account. On the death of the last surviving party, ownership of the account passes as a part of the last surviving party's estate under the last surviving party's will or by intestacy. The financial institution may pay funds in the account to a convenience signer before the financial institution receives notice of the death of the last surviving party. The payment to a convenience signer does not affect the parties' ownership of the account. The party(ies) to the account are listed as Member/Owner and Joint Owner.										
CONVENIENCE SIGNER DESIGNATION											
Please complete t Account Type	his section if you		e signers on any of th (s) of Convenience		ts in the "ACCOUNT OV) S		SELECTION" so of Convenience				
Other:						See	Account Authori	zation Card			

JOINT MULTIPLE PARTY ACCOUNT INFORMATION											
Change of Legal Name of a Joint C	Owner	Change of Address	and/or Phone	Number	Add Joint Owner to Existing Account						
Joint Owner:		Home Phone:									
Old Legal Name:			SS	N/TIN:							
Street:				iver's Lic. No:							
City/State/Zip:			Da	te of Birth:							
Employer:			Oc	cupation:							
Joint Owner:				me Phone:							
Old Legal Name:				N/TIN:							
Street:				iver's Lic. No:							
City/State/Zip:		Date of Birth:									
Employer:		Occupation:									
Joint Owner:		·									
			Home Phone: SSN/TIN:								
Old Legal Name: Street:			Driver's Lic. No:								
City/State/Zip:				te of Birth:							
·											
Employer:				cupation:							
ACCOUNT TYPE											
		Suffix	_		Suffix						
Share/Savings:			1	Money Market:							
Share Draft/Checking:			I	HSA:	·						
Share Certificate/Certificate	ate:			Other:							
		ACCOUN	T SERVICES								
Payroll Deduction/Direct Deposit:											
Audio Response:											
Overdraft Protection (Indicate transfe	ar priority):										
ATM Card:	er priority.).		Dobit C	`ord.							
=			Debit C	aiu.							
PC Access/Internet Banking:											
Other:											
			NEFICIARIES								
here are beneficiaries to all the accounts				among the sur	viving beneficiaries listed. The beneficiaries listed						
Name of Beneficiary	iisted under the	ACCOUNT TIPE S	ection.	Idontifying Ir	oformation						
Name of Beneficiary		Identifying Information									
	REMOVAL OF JOINT OWNER										
loint owners listed below are deemed r	amound from al				" section. Removal from an account terminates a						
Joint owners listed below are deemed removed from all accounts listed above under the "ACCOUNT TYPE" section. Removal from an account terminates a joint owner's ownership of the account(s), including any membership share in the account(s). The termination of ownership rights does not affect the joint owner's liability to the Credit Union for any loan or other obligation. This removal changes the form of ownership for the account(s) listed under the "ACCOUNT											
TYPE" section to the form of ownership o	iesignated unde	IT THE ACCOUNT OW	INEKSHIP INFO	RIVIATION Sec	tion.						
Name of Terminated Joint Owner:											
Name of Terminated Joint Owner:											
		AUTHO	RIZATION								
I/We agree that the changes noted on thi	s Card amend,	as indicated, previous	ly signed forms.	I/We certify tha	t the information on this Card is complete and true						
					Disclosure, Funds Availability Policy Disclosure, if						
					erein. I/We acknowledge receipt of a copy of the T service is requested and provided, I/we agree to						
the terms of and acknowledge receipt of					. com to requested and promasa, who agree to						
The undersigned hold harmless and agreaccount. If required by the Credit Union,					esulting from the removal of a joint owner from an						
Signature		Date	Signature		Date						
X			X								
			Ciamatana		D.1.						
Signature Date			Signature		Date						
			🗸								
X			X								
	7.		,	7.0	D (1)						
, -		t Authorization Card	L	_	ce Beneficiary Card						
	pened/App'd by Check Verify	<i>/</i> :	M	ember Verificati	ion:						
Credit Report			PIN Request								
Access Card	Audio Respo	nse	L	_ PC Access/In	ternet Banking						