



NIZARI PROGRESSIVE FEDERAL CREDIT UNION

PERSONAL FINANCIAL STATEMENT

COMPLETE ONLY IF APPLYING FOR MORE THAN \$25,000.00

SECTION A: ASSETS		SECTION B: LIABILITIES	
Cash (1)		Other Debts Payable (1)	
Investments in Partnership (2)		Partnership Payable (2)	
Real Estate (Homestead) (3)		Mortgage Payable (3)	
Real Estate (Other) (3)		Credit Card Debts	
OTHER ASSETS		OTHER LIABILITIES	
Personal Property		Taxes Payable	
Automobiles (Market Value)		Auto Loan Payable	
Notes Receivable		Notes Payable	
Life Insurance (Cash Value)		TOTAL LIABILITIES (B)	
TOTAL ASSETS (A)		NET WORTH (A - B)	
		TOTAL LIABILITIES & NET WORTH	

SECTION C: CASH INCOME		SECTION D: EXPENSES	
Gross Wages or Salaries		Mortgage Payments / Rent	
Commissions, Bonuses etc		Principal/Interest	
Partnership Income etc		Income Taxes	
Partnership Distributions		Partnership Contributions	
Interests & Dividends		Other Taxes	
Rental Income		Living Expenses & Misc.	
Other		Other	
TOTAL CASH INCOME (C)		TOTAL Cash Expense (D)	
		NET Cash Flow (C-D)	

SCHEDULE 1 - CASH

Account Name	Bank Name	Account #	Balance	Security Dep.

SCHEDULE 2 - INVESTMENTS IN PARTNERSHIPS

Partnership Name	Gen., Ltd., Other	Percentage	Cost	Market Value

SCHEDULE 3 - REAL ESTATE

Location	Lien Holder	Cost	Balance	Market Value

SCHEDULE 4 - NOTES PAYABLE

Name of Institutions	Collateral	Original Amt	Balance	Maturity Date

The undersigned certifies that the information inserted here is true and correct, to the best of my knowledge.

Signed X _____ Date _____ A/C # _____